WELCOME



INTRODUCTION

With growing concerns over supply and demand issues within the CEE region, one of the questions facing refiners in the region is will they be able to meet demand and fuel quality specifications and if so what investments have they made in order to do so? Regional strategies and investment plans are key to the development of the region and if the CEE is going to strengthen its place within a highly competitive world wide market place.

Technology also plays a vital role in the growth and strength of the region and as refiners and petrochemical operators continue with their modernisation and expansion programmes we will look at the innovative technology they have employed in order to do so. The introduction of biofuel targets is also now high on the agenda and we will look at how this will affect refiners in the region, how they are preparing for them and what

New for 2006 is the participation of the South Eastern European countries of Turkey and Greece. Key players from within this region will provide detailed information on activities, policies and strategies from within South East Europe and how this will affect Central and Eastern European refiners and petrochemical producers.

The World Refining Association's 2006 Roundtable will bring you right up to date with all these developments and activities in the industry with detailed analysis, expert opinion and recent case studies from key players in the sector. Over the last eight years the Central and Eastern European Refining and Petrochemicals Roundtable has established itself as the must attend event in the region, continually attracting the most influential and key decision makers in the industry.

WHO SHOULD ATTEND?

- C.E.O.s, Presidents, Vice Presidents
- **Business Development Directors and Managers**
- **Business Strategy Directors and Managers**
- **CEE Regional Directors and Managers**
- Refinery Directors and Managers
- Technology Directors and Managers
- Licensing Directors and Managers
- Plant & Operation Directors and Managers
- Supply Chain Managers, Product Managers Area Sales Managers, Marketing Managers
- Oil and Gas and Petrochemical Majors
- Technology and Service Providers
- Licensors, Consultants, Analysts
- Financiers and Banks

TESTIMONIALS FROM THE 2005 ROUNDTABLE

"The CEE Annual Roundtable allows me to meet all key refining executives and leading suppliers from the region in two condensed days. It has become the most valuable and exclusive Refining and Petrochemical event for the CEE Region."

Geert van de Wouw, Director Business Development, SHELL GLOBAL SOLUTIONS "The WRA provides the best Forum to meet top regional CEE

representatives."

Ivan Soucek, Managing Director, CESKA RAFINERSKA

"The WRA's Annual CEE Roundtable provides the best place to learn and benchmark for the CEE sector." Srdjan Popov, Managing Director, NIS

THE VENUE

The World Refining Association is delighted to announce that the 9th Annual Roundtable will take place in Budapest from 17 – 19 October 2006. Participants of the Roundtable will be able to enjoy this enchanting city visiting the local attractions of the three historic towns of Buda, Pest and Obuda that formed the capital city of Budapest in 1873.

The 9th Annual Roundtable will be held at the award winning Corinthia Aguincum Hotel located on the banks of the River Danube, facing Margaret Island on the Buda side of the Arpad Bridge. Already well established, the Corinthia Aguincum is renowned for its recently refurbished thermal spa.

CENTRAL AND EASTERN EUROPEAN REFINING AND PETROCHEMICALS 9TH ANNUAL ROUNDTABLE

17 – 19 OCTOBER 2006, BUDAPEST, HUNGARY

DAY ONE: TUESDAY 17 OCTOBER

TECHNOLOGY FORUM:

TECHNOLOGY FORUM REGISTRATION AND COFFEE

SSION ONE: CENTRAL AND EASTERN EUROPEAN REFINERY AND

- Providing bio-fuel content of gasoline and diesel within the MOL Group. A look at technology used in refinery expansion programmes within the CEE.
- The treatment of heavy residue and fuel oil to upgrade products.
- Coffee Break

ESSION TWO: CENTRAL AND EASTERN EUROPEAN REFINERY AND ETROCHEMICAL PLANT TECHNOLOGIES

- Analysis of the Petromidia refinery investment project with KBC Process Technology. A look at the optimization software that was used for evaluating the integration considerations and opportunities to maximize the overall refinery diesel production.
- A look at coal to liquid technology and refining projects.
- Investment development programmes and cost wise investment methods and technologies. Development of Hydrogen technology within CEE refineries.

EARLY CONFIRMED TECHNOLOGY FORUM LEADERS:

- Artúr Thernesz, Director of Downstream Technology, MOL
- Silvian Potlogea, Technical Director, ROMPETROL RAFINARE Jim Sheldon, Senior Staff Consultant, KBC PROCESS TECHNOLOGY LTD
- Senior Representative, STRATCO-DUPONT
- Senior representatives from oil and gas majors and technology specialists will join this session

STRATCO[®]

LUNCH - Sponsored by:

SITE VISIT TO MOL'S DUNA REFINERY

Duna refinery is the largest crude oil processing facility of the MOL Group and the only one in Hungary. In 2005 Duna refinery celebrated its 40th anniversary of putting the first facility, Distillation Unit AV-1, into production. The refinery ranks amongst the peers of the European refineries and the downstream abilities of the MOL Group are competitive and well-known

Participants of the site visit will have the opportunity to view first hand, the facilities and technologies employed by the refinery, taking in relevant presentations and explanations.

AGENDA

13:30 DEPART HOTEL

14:30 Welcome address and presentation by Mr Pál Valkusz, Director of Refining followed by a tour of the facilities including the control room and technical explanations

DEPART REFINERY





ARRIVE AT THE HOTEL

Places are strictly limited so early registration is strongly recommended



9TH ANNUAL ROUNDTABLE WELCOME RECEPTION HOSTED BY: ROMPETROL

DAY TWO: WEDNESDAY 18 OCTOBER

08:00 REGISTRATION AND COFFEE

09:00 CONFERENCE OPENING:

Verity Tarrant, Conference Manager, WORLD REFINING ASSOCIATION

SESSION ONE: OVERVIEW OF TRENDS AND STRATEGIES OF THE CENTRAL AND SASTERN EUROPEAN REFINING AND PETROCHEMICALS INDUSTRY AS EMPLOYED BY THE MOL GROUP AND ITS SUBSIDIARIES

19:00

GALA DINNER

HOSTED BY:

This year's annual Gala Dinner

Budapest and the Palace.

will be hosted by our Co-hosts, MOL and will be

In the Castle Museum of the Royal Palace of Buda

Budapest and the remains of the Medieval Royal

Conference attendees are invited to join MOL in

an evening of fine dining and local entertainment.

The evening will include the presentation of the

WRA's coveted 2006 CEE Refinery / Plant of the

DAY THREE: THURSDAY 19 OCTOBER

Budapest Museum of History

SSION FIVE: INNOVATIVE REFINING AND PETROCHEMICAL TECHNOLOGIES ND PROCESSES IN CENTRAL AND EASTERN EUROPE

ESSION SIX: INNOVATIVE REFINING AND PETROCHEMICAL TECHNOLOGIES NO PROCESSES IN CENTRAL AND EASTERN EUROPE

· ExxonMobil Research and Engineering Company (EMRE) Technology for Producing High Quality

S Zorb Gasoline Sulfur Removal Technology: Gasoline Sulfur Removal to Ultra-Low Levels With

A case study of unit performance solutions to achieve very high impact and benefits through

Control system challenges for Turbomachinery Power Recovery Train (PRT) in a FCC Unit

Miklos Juhasz, Country Manager Hungary and the Balkans, EMERSON PROCESS

Refining Projects - How to lower costs and timelines with new technologies whilst reducing risk.

Joop van der Steen, Technical Manager, Shell Energy Services, SHELL GLOBAL SOLUTIONS

Krishnan Narayanan, Advanced Application Marketing Director, COMPRESSOR CONTROLS

This Session will be devoted to interactive open discussions providing the opportunity for attendees

Hungary – Lajos Alács, Vice President for Strategy and Business Development, MOL GROUP

• Romania – Alexandru Nicolcioiu, Chairman of the Board, ROMPETROL RAFINARE

to exchange ideas and information with our panel of senior petrochemical and refinery personnel

Paul Kamienski, Technology Licensing Manager, EXXONMOBIL RESEARCH AND

Dwayne Senn, Technology Licensing Director, CONOCOPHILLIPS

Philip Morris, Business Development Manager, AIR PRODUCTS

· Energy efficiencies and CO2 management in a refinery environment.

Paul Brice, EMEA Advance Solution Sales Leader, HONEYWELL

SESSION SEVEN: ROUNDTABLE DISCUSSIONS

and oil executives from the following representative countries:

Poland – Piotr Kearney, Strategy Director, PKN ORLEN

15:35 COFFEE BREAK Sponsored By: ExonMobil

Research and Engineering

Greece – Panos Cavoulacos, CEO, HELLENIC PETROLEUM

Turkey – Hasan Tan, Assistant General Manager, TÜPRAS

CLOSING ADDRESS

Slovakia

Croatia

17:30

16:05 SESSION SEVEN CONTINUED: ROUNDTABLE DISCUSSIONS

delivery of a tightly integrated solution of work process, tools, and skills.

10:35 COFFEE BREAK Sponsored By: ExonMobil
Research and Engineering

held in the Budapest Museum of History.

the permanent exhibitions of the history of

memories of the Medieval Castle, the city of

Palace can be seen. The museum retains

08:30 REGISTRATION AND COFFEE

Diesel Including Winter Diesel

Near-Zero Octane Loss

- Chairman: Laios Alács, Vice President for Strategy and Business Development, MOL
- Setting the Pace from "New Europe". A look at the 2006-2010 strategy of the MOL Group. Mergers and acquisitions, an evaluation of Slovnaft's experiences of integration with the MOL
- · Examining the modernisation programmes within Croatia with case study examples from INA. MOL Petrochemicals – Positioned for Growth. Future plans and strategies of TVK.
- György Mosonyi, CEO, MOL
 Oszkár Világi, CEO, SLOVNAFT
- Tomislav Dragicevic, CEO, INA
- Árpád Olvasó, CEO, TVK

10:45 COFFEE BREAK Sponsored By:

SESSION TWO: OVERVIEW OF TRENDS AND STRATEGIES OF THE CENTRAL AND EASTERN EUROPEAN REFINING AND PETROCHEMICALS INDUSTRY

ExonMobil
Research and Engineering

- Chairman: Johannes Benigni, Managing Director, PVM OIL ASSOCIATES
- A review of PKN Orlen's strategy implementation.
- A focus on the strategies of Grupa Lotos.
- Basell Orlen Polyolefins: Modern Products from Modern Plants.
- · Inside the Orlen and Unipetrol Merger. An update on the Refining and Petrochemical market in the Czech Republic. Gaining Synergies between Orlen and Unipetrol, obstacles and limitations in the merger process and new challenges for a combined structure.
- Trends in Financing Refinery Operations: A Banker's Perspective.
- Igor Adam Chalupec, President and CEO, PKN ORLEN Pawel Olechnowicz, President and CEO, GRUPA LOTOS
- Hartmut Lueker, President and CEO, BASELL ORLEN POLYOLEFINS
- Marek Mroczkowski, Vice Chairman of the Board of Directors CFO, UNIPETROL
- Kent Hilen, Managing Director, BNP PARIBAS

13:15 LUNCH Sponsored by BNP PARIBAS toget Compact Depart Project

SESSION THREE: OVERVIEW OF TRENDS AND STRATEGIES OF THE SOUTH EASTERN EUROPEAN REFINING AND PETROCHEMICALS INDUSTRY

- Chairman: Paul Kamienski, Technology Licensing Manager, EXXONMOBIL RESEARCH &
- · Rompetrol's global integration in the context of regional energy security: Energy security in South-Eastern Europe and how Rompetrol is minimizing risk and maximizing returns by integrating its various geographically spread units, and how trading around assets would bring about enterprise security and prosperity in the face of increased competition while contributing to the common European energy security.
- Transformation and growth in the SE European oil industry. A look at the role of Hellenic Petroleum in regional downstream consolidation and their plans for the future in terms of investment and the development of a more integrated upstream and downstream presence. A look at the Turkish Petroleum market and the trends and investment policies of TÜPRAS to met
- Refinery modernization at Petrom A Newcomer's Perspective. A look at the ambitious modernization and restructuring programme undertaken by Petrom following privatization in 2004
- Phil Stephenson, Deputy CEO, ROMPETROI
- Panos Cavoulacos, CEO, HELLENIC PETROLEUM Yavuz Erkut, General Manager, TÜPRAS
- Jeffrey Rinker, Member of the Management Committee, Refining, PETROM SA

with attention to the changes associated with Romania's expected accession to the EU.

16:20 COFFEE BREAK Sponsored By: ExonMobi

SESSION FOUR: INTRODUCTION OF BIO-FUELS IN CENTRAL AND EASTERN 16:50

- · Returning to biomass. A look at policies, strategies and targets being implemented by the EU, when will they take effect and what will they mean for CEE refiners? Analysis of market drivers
- . Trends in Biofuels A review of global trends in biofuel's and their impact on fuel and engine performance.
- Strategies and technologies for bio fuel investments, what are the challenges, opportunities and risks that are faced by the region?
- A look at the development of bio fuels projects and how the region is preparing for them. A look at technology for bio-fuels production.
- Robert Gmyrek, Head of Alternative Sources of Energy Department, PKN ORLEN David Claydon, Fuel Additives – Technical Services Manager, AFTON CHEMICAL

18:00 CLOSE OF DAY TWO

SOME OF THE SPEAKERS OU WILL MEET









President and CEO,



Technology, MOL

Manager, **TÜPRAS**

REFINERY/PLANT OF THE

The 2006 Gala Dinner is hosted this year by MOL and will take place on the evening of Wednesday 18 October.

During the Gala Dinner, The World Refining Association will host the 2006 Central and Eastern European Refinery / Plant of the Year Award Ceremony. The award will be presented to the Refinery / Plant within the sector, who in the view of our attendees, has contributed to a major industry achievement through both plant upgrade and refurbishment or through the installation of new technologies achieving operational excellence.

Previous winners include:

YEAR AWARD

HELLENIC

Petrochemicals Cracker Project **PKN ORLEN - 2005**

Riieka Refinery INA INDUSTRIJA NAFTE -2004

Petromidia Refinery THE ROMPETROL GROUP -2003



FOR FURTHER EVENT INFORMATION PLEASE CONTACT:

Verity Tarrant, Conference Manager Tel: + 44 (0) 1242 529 090 Fax: + 44 (0) 1242 529 060 Email: v.tarrant@theenergyexchange.co.uk

www.wraconferences.com

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CENTRAL AND EASTERN EUROPEAN REFINING AND PETROCHEMICALS9TH ANNUAL ROUNDTABLE, 17 – 19 OCTOBER 2006, BUDAPEST, HUNGARY

	The World Refining Associat 25 St George's Road, Cheltenham, Gloucestershire GL50 3DT	+44 (0)1242 55 +44 (0)207 065	29 090 or 7 1800	+44 (0)1242 582 157 +44 (0)207 430 9513	or (0)	www.wraconferences.com v.tarrant@theenergyexchange.co.uk	
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Conference Fee: 2 Day Roundtable only (18 – 19 October) ☐ £925 ☐ \$1850 ☐ €1480							
3 Day Workshop, Site Visit & Roundtable □ £1320 □ \$2640 □ €2112							
Please reserve my attendance at the Gala Dinner hosted by MOL on 18 October □							
Title	Surname	First Name	First Name(s)			Delegate Email	
Dr/Mr/ Mrs/Ms							
Dr/Mr/ Mrs/Ms							
Dr/Mr/ Mrs/Ms							
Company Details						Bank Transfer Details	
Company Name							
Nature of Business						The World Refining Association, Barclays Bank, 128 High Street,	
Address						Cheltenham, Gloucestershire, GL50 1EL, UK.	
Country			Postcode			SWIFT Code: BARCGB22	
Tel		Fax			Sterling Account: 70063487 s/c: 20-20-15		
Compan	y CEO / MD					Dollar Account: 72226777 s/c: 20-71-02	
Head of Refining						Euro Account: 56609299 s/c: 20-71-02	
Head of Petrochemicals						Quoting reference: CEE9	
Head of Technology						M2	
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ADMINISTRATIVE DETAILS – TERMS AND CONDITIONS

Official Venue and Hotel Accommodation

The Corinthia Aquincum Hotel, Arpad Fejedelem utja 94, H-1036 Budapest, Hungary. Tel: +36 1 436 4100, Fax: +36 1 436 4156. The cost of the hotel accommodation is not included in the conference fee. The World Refining Association has negotiated preferential rates at the hotel (Single occupancy ?130, Double occupancy ?140), rates are inclusive of buffet breakfast, the Aphrodite Health and Wellness Centre and VAT for delegates attending the event. Please contact Liz Goodby via email on I.goodby@theenergyexchange.co.uk for a hotel booking form.

Cancellation

Made one month prior to the start of the conference will be refunded less a 50% administrative charge per delegate. Payment will be made after the conference has taken place. Cancellations made within one month of the start date of the conference will receive no refund. Substitutes are acceptable at any time.

Payment

Payment of the full delegate fee is due 14 days from the date of invoice, or immediately, if the registration is made within one month of the event. **PAYMENT MUST BE RECEIVED PRIOR TO YOUR ATTENDANCE.** Please note your booking is invalid without full payment.

Registration Fe

The registration fee covers attendance at all sessions, refreshments, lunches, cocktail receptions, and documentation containing the speaker presentations. (Please note it may be necessary to alter the content or timing of the programme or its speakers).

Force Majeur

Please note that in the case of force majeure the World Refining Association is relieved of all obligations. Force majeure includes any circumstance beyond the will of the World Refining Association that impedes permanent or temporary compliance with the obligations, such as "acts of god" including war, danger of war, government regulations, revolts, strikes, transportation difficulties, fire, or severe disturbances affecting the congress organisation or its suppliers.

Language

The official conference language will be English.

Customer Services

For questions concerning your registration, attendance, visa support and invoice payments, please contact our Customer Services Department, Tel: + 44 (0)1242 529 090, Fax: +44 (0)1242 582 157

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EVENT EXHIBITORS









FORTHCOMING WRA EVENTS

European Biofuels Forum

21 – 22 November 2006, Warsaw, Poland

8th Annual European Fuels Conference

13 – 15 March 2007, Paris, France

Petchem Arabia

27 – 29 November 2006, Abu Dhabi, UAE

Refining and Petrochemicals in Russia

and the CIS Countries 10th

Anniversary Meeting

6 – 8 December 2006, London, UK

8th Annual Middle East Refining Conference

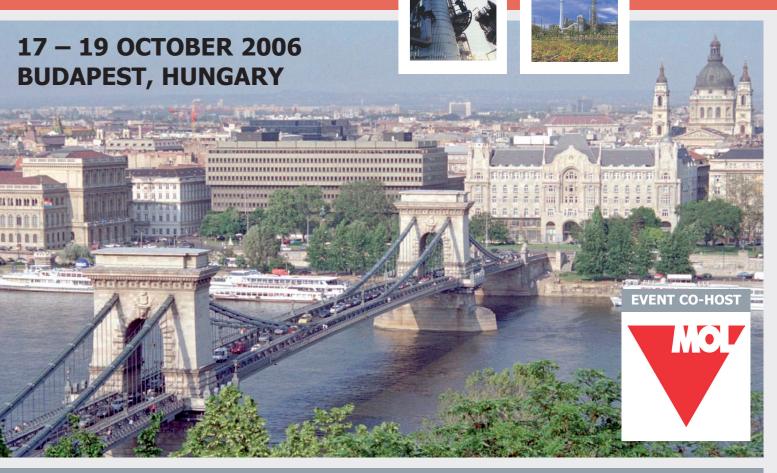
4 – 5 February 2007, Abu Dhabi, UAE

The Middle East Fuels Symposium

6 – 7 February 2007, Abu Dhabi, UAE

CENTRAL AND EASTERN EUROPEAN REFINING AND PETROCHEMICALS

9TH ANNUAL ROUNDTABLE



EVENT SPONSORED BY

















KEY SPEAKERS INCLUDE

Shell Global Solutions

György Mosonyi CEO MOL

Igor Adam Chalupec
President and CEO
PKN ORLEN

President and CEO GRUPA LOTOS

> Oszkár Világi CEO SLOVNAFT

Árpád Olvasó CEO **TVK**

Panos Cavoulacos
CEO
HELLENIC PETROLEUM

