Federal Ministry of Education and Research





**Networks** Urban Supply World-Wide Logistics Today Maximizing Cluster Potential Presenting the 7 Key Issues Clusters Market Potential of 2 Billion Freight Management International 100 Innovations 130 Partners Technology Individua Mo Navigation Research 30 Projects

# **Diversity of Logistics**











































EffizienzCluster LogistikRuhr

# Service Innovation Logistics 2.0

mobile warehouses, inflatable hangars, trailers, etc.

individual logistics service

physical internet

energy logistics

energy harvesting

water logistics

document logistics

new sea routes

innovative loading equipment

city logistics for senior citizens

floating warehouses and factories

prototype factory

innovative «last mile»

brand development and lobbying work

opening up new, adjacent industries

fabbing provider rapid prototyping production

Geo-fencing

individual product design

securing the supply chain

logistics for private households moving, shopping, mobility, etc.

financial SCM

total cost & value of ownership

supply chain risk management

managing diversity

global recruitment



Future of Logistics Visionary Map of Future Products and Services

trade transactions & auctions

# Service Innovation Logistics 2.0





Future of Logistics Visionary Map of Future Products and Services SMI 2008

#### **Major Trends**





# **Major Trends**





Is a technology explosion on the way?



Availability of more technologies and knowledge than we (are able to) utilize

Research and Innovation



The internet of things Ubiquitous computing



Digital globalization 2.0 Swarm based on conv. technology



## The World is Re-Organizing Itself







Germany's High-Tech Strategy: Areas of Demand and Leading-Edge Clusters

Promoting strategic partnerships between business and research to strengthen the innovative capacity and economic success of Germany as a business location.



# Leading-Edge Cluster Competition of the Federal Ministry of Education and Research



#### **Government Goals**

•supporting the continuing strategic development of excellent clusters in science and business

•converting regional potential for innovation into lasting added value

•sustainable consolidation of Germany as a location for innovation and business

- motto "Germany's leading-edge clusters – More innovation. More growth. More jobs."
- nationwide, thematically open competition
- ●€200m funding for up to 5 clusters
- •3 competition rounds every 1.5 years



#### Focus: Metropolis Ruhr Logistics Region



#### The Metropolis Ruhr

- is the center of information logistics
- Europe's third-largest urban center after Paris and London

#### 5,700 logistics firms

along the entire value chain

#### 160,000 employed in the logistics sector

80,000 employed in the logistics service industry

#### 20 million people

- can be reached within 2 hours
- global hub







#### **11 Education and Research Facilities**



#### Central Research Issue

In the coming years it will be essential to resolve the contradiction between resource efficiency and individuality<sup>1</sup>.

Creating tomorrow's individuality with 75% of today's resources.





# 120 Companies along the Logistics Value Chain

Peripheral Players	Basic Technologies	Design of Logistics Services	Application and Implementation
<ul> <li>// local authorities</li> <li>// chambers, associations, clubs</li> <li>// networks and collaborations</li> <li>// cooperating clusters</li> </ul>	Hardware Ioading and palletting technology; conveyancing, commissioning, and storage systems; packaging; packaging aids, etc. Software warehouse and transportation management, ERP, SCM Innovative Key Technologies RFID, sensor systems, bionics	Innovative Logistics Services //distribution of consumer goods // industrial contract logistics // terminal services // courier, express, and package services // haulage companies // basic national and international transportation/ handling/storage services // other complex services	Customers // people // industry // trade (wholesale, retail, mail order) // transport providers (airports, sea ports, railroad stations, transport networks, Internet and IT Infrastructure) // waste management, recycling

Research & Development, Consulting

Education & Training, Qualification

Funding – venture capital, banks, insurance companies, public institutions



## Key Issues for the Logistics of the Future



Focus on the Environment



Transportation Management



Urban Supply



Logistics-as-a-Service



Adaptable Logistics Systems



**Design Competence** 

Management & Activation of Cluster Potentials



#### This is how we mobilize innovation...



#### ...and "open" the process of innovation





#### Transform good ideas into good products



Together in project and key issues



## Key Issues for the Logistics of the Future



Focus on the Environment



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Logistics-as-a-Service



Adaptable Logistics Systems smart re-usable transport items



Design Competence Logistics Campus

Management & Activation of Cluster Potentials





# We Need to Create Logistics Systems That Endure

#### Flexibility

- System changes within planned limits.
  - Flexible goods · Flexible performance · Flexibe layout
- It is necessary to create flexible systems.
  - Consequence: an end to rigid hierarchical systems.
  - Consequence : an end to deterministic systems.

#### Adaptability

- Expandability and adaptability of the system beyond planned limits.
- It is necessary to create adaptable systems.
  - Consequence at an operative level: autonomous agents, multi-agents systems etc.
  - Consequence at a normative level : Cloud computing, from processes to services etc.
- Perception is a prerequisite to adaptability!



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#### Sample Project smaRTI



#### Project brief

•smaRTI = smart re-usable transportation items

3.5 years project run-time

•8.4 m Euro project volume

•8 industrial and research partners

Three Branches, eight partners

Eight partners from industry, trade, logistics, and research jointly researching intelligent load carriers and networking within the internet of things.





Logistics Can No Longer Be Managed by Fax and with a Calculator



- The days of being able to control logistics by intuition are over.
- Logistics has become an interdisciplinary, highly complex scientific discipline.
- More than ever, logistics are called upon to contribute to issues of the future.
- It is important to recognize logistics as technology and as a response to many social issues.



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Focus on the Environment



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Adaptable Logistics Systems smart re-usable transport items



Design Competence Logistics Campus

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# Knowledge as a Strategic Resource in Global Competition





#### Tailored Training via Corporate Academies

- company-specific ready-made learning and training approach
- individual training paths
- blended learning: a combination of e-learning, classroom-teaching (group work and lecturers), workplace coaching, und informal learning
- company-specific training platform
- choice of over 100 modules from Supply Chain Management to Technical Logistics
- measurability of learning outcomes through regular assessment und proof of return on education



# LogistikCampus as core of the new ResearchCampus for Logistics and IT



Endowed Professorships, Graduate School, Technology Center, Living Labs



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# Funding

#### Cluster Management











#### wirtschaftsförderung metropoleruhr

Ministerium für Wirtschaft, Energie, Bauen, Wohnen und Verkehr des Landes Nordrhein-Westfalen





EUROPÄISCHE UNION Investition in unsere Zukunft Europäischer Fonds für regionale Entwicklung

#### 30 Projects

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