

7TH SOUTH EAST EUROPE ENERGY DIALOGUE – THE NEW REGIONAL PARAMETERS

“THE MET HOTEL”

Thessaloniki, June 19th & 20th, 2013

TENTATIVE CONFERENCE PROGRAMME

1st Day: Wednesday, June 19th, 2013

12:00-14:30 Registration

14:30-16:00 Session I – Global & Regional Perspectives

- Global recessionary pressures
- Infrastructure bottlenecks in SE Europe’s Energy Markets
- Oil & Gas price volatility and its impact on the regional markets
- Energy supply security issues
- The need for major energy reforms
- Long term energy planning challenges

◆ **Opening Remarks by - Dr. John Desypris**, Chairman of IENE, Greece (**Chair**)

◆ **Introductory Remarks - Mr. Slav Slavov**, Regional Coordinator, World Energy Council (WEC), *London, United Kingdom*

∞ **Mr. Costis Stambolis**, Executive Director of IENE, *Greece*

∞ *Representative from the International Energy Agency (IEA)*

∞ **Dr. Yurdakul Yigitguden**, Coordinator of OSCE Economic and Environmental Activities, **OSCE Secretariat, Austria**

∞ **Dr. Narsi Ghorban**, Secretary to the Environment and Energy Commission of the International Chamber of Commerce, **Iran Committee, Tehran, Iran**

∞ **Mr. Harry Sachinis**, Chairman and CEO, **DEPA S.A., Greece (tbc)**

16:00-16:15 Coffee Break

16:15-18:15 **Session II – Electricity Infrastructure & Investment Opportunities**

• **Power Sector Projects, Investment Opportunities and Market Challenges**

- Cross-border energy trade and electricity interconnections
 - Transmission projects
 - Investment climate and business opportunities
 - Power generation infrastructure
- ∞ **Mr. Arp Peter**, Vice - President, Sales Central / Eastern Europe, **E.ON Ruhrgas AG**, Brussels, Belgium
 - ∞ *Representative from PPC*
 - ∞ **Prof. Osman Sevaoglu**, Electrical Energy Sector Expert, **Middle East Technical University**, Turkey
 - ∞ **Mr. Dinos Benroubi**, Executive Director, **Protergia S.A.**, Greece



Panel Discussion

• **Electricity Market Operation and Integration at Regional Level**

- Unbundling, restructuring and privatization of the electricity sector
 - Policies and common action toward a sustainable energy model
 - ETS and green business strategies
 - Business opportunities related to environmental issues
 - Demand side management and the role of Energy Efficiency
- ∞ **Mr. Nenad Stefanovic**, Senior Expert for Electricity, **AERS**, Serbia
 - ∞ **Prof. Ionut Purica**, **Romanian Academy** and **WEC National Member Committee**, Romania.
 - ∞ **Dr. Anastasios Garis**, Chairman and CEO, **Electricity Market Operator S.A, LAGIE**
 - ∞ **Mr. Aleksandar Mijuskovic**, *Executive Director*, **Limited Liability Project Team Company in Charge of Establishing a Coordinated Auction Office in SE Europe (SEECAO)**, Montenegro
 - ∞ **Mr. Serhat Metin**, National Load Dispatch - Control Center (Assistant Manager), **Turkish Electricity Transmission Corporation (TEIAS)**, Turkey
 - ∞ **Dr. Yannis Kambouris**, Director, **Independent Power Transmission Operator S.A. (ADMIE)**, Greece (*tbc*)
 - ∞ **Mr. Kostas Theofylaktos**, Chairman, **Hellenic Association for the Cogeneration of Heat and Power** and *Member of IENE's Executive Committee*, Greece



Panel Discussion

18:15-18:30 **Coffee Break**

18:30-20:00 **Session III**

- ***SE Europe at a critical point in RES Development***
 - Energy efficiency and RES applications in the building sector
 - RES and their role in the region's energy mix and storage facilities
 - Mega RES projects in the electricity market
 - New funding schemes
 - Grid expansion and interconnection
 - Electricity prices and feed-in tariffs
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- Chairman - **Mr. John Chadjivasiliadis**, Consulting Engineer, Secretary General of **IENE**, *Greece*
 - ∞ **Mr. Slav Slavov**, Regional Manager, **World Energy Council (WEC)**, *London, United Kingdom*
 - ∞ **Dr. Mustafa Tiris**, General Manager, **T-Dinamik Energy Co.**, *Turkey*
 - ∞ **Mr. Abaz Aliko**, Commissioner, **Albanian Energy Regulator (ERE)**, *Albania*
 - ∞ **Mr. Arnaud Henin**, Investment Manager, **Pireus, Equity Advisors**, *Greece*
 - ∞ **Mr. Oliver Rapf**, Executive Director, **BPIE**, *Brussels*
 - ∞ **Prof. Lulin Radulov**, Director, **Bulgarian Energy Efficiency Fund Black Sea Energy Center**, *Bulgaria*



Panel Discussion

20:00-21:00 **Cocktail Reception**

21:00

Official Conference Dinner

- ***Dinner***
- ***Speech***
- ***After Dinner Drinks***

2nd Day: Thursday, June 20th, 2013

08:00-09:00 **Registration**

09:00-11:30 **Session IV**

- ***A New Era for Natural Gas in SE Europe: “A View to the Future”***

- Major gas interregional projects in SE Europe and market integration
- Gas interconnections in SE Europe
- The increasingly important role of LNG
- Shale gas development in SE Europe
- Decoupling of gas prices

∞ **Dr. Michael Thomadakis**, Member, **RAE, Greece**

∞ **Mr. Gokhan Yardim**, General Manager, **Angoragaz Import Export Wholesale Inc., Turkey**

∞ **Dr. George Paparsenos**, CEO, **DESFA, Greece**

∞ **Mr. Milan Zdravkovic**, Senior Development Director, **JP Srbijagas, Serbia**

∞ **Mr. Vladimir Durovic**, Manager, Development Division Department, **Plinacro Ltd., Croatia**

∞ **Mr. Rosen Simitchiev**, Senior Adviser, **Bulgartransgaz EAD, Bulgaria**

∞ **Mr. Shkelqim Bozgo**, Commissioner, **Albanian Energy Regulator (ERE), Albania**

∞ **Mr. Panayotis Kanellopoulos**, Managing Director, **M & M Gas Co. S.A., Greece**



Panel Discussion

11:30-11:45 **Coffee Break**

11:45-13:30 **Session V**

- ***Investment & Business Opportunities in Oil & Gas***

- Oil refining, storage and distribution in SE Europe
- Oil market priorities
- Latest developments in the upstream sector
- Geopolitical issues and energy security considerations

- ∞ **Mr. Hans Hutta**, General Director, **International Center for Petroleum & Industrial Management, (ICM), Vienna**
- ∞ **H.E. Dr. Peter Poptchev**, Ambassador at Large for Energy Security and Climate Change, **Ministry of Economy, Energy and Tourism, Sofia, Bulgaria**
- ∞ **Mr. Gus Papamichalopoulos**, Partner, **Kyriakides Georgopoulos Law Firm (KGI), Greece**
- ∞ *Representative from Energean Oil & Gas, Greece*
- ∞ *Representative from HELPE, Greece*
- ∞ *Representative from NIS, Serbia*



Panel Discussion

- 13:30-13:45** • ***Presentation of IENE's research project on "Energy and Employment"***
- 13:45-14:30** • ***Round Table on the Future Outlook of SE European Energy Markets***
 - ***Conclusions and Close of Conference***
- 14:30-16:00** **Farewell Reception**